MAGELLAN

STATEMENT OF FINANCIAL POSITION

AS OF: December 31, 2007

ASSETS

ASSETS	
CURRENT ASSETS	
101 Cash (Disclose on Schedule A)	\$69,113,988
102 Current Investments	_
103 Accounts Receivable (net) (Disclose on Schedule A)	\$9,220,854
104 Notes Receivable (current portion)	-
105 Prepaid Expenses	2,808,858
106 Other Current Assets (Disclose on Schedule A)	\$1,025,443
107 Total Current Assets	\$82,169,143
	, , , , , ,
NON-CURRENT ASSETS	
108 Land	_
109 Building	_
110 Leasehold Improvements	3,605,729
111 Furniture and Equipment	8,839,567
112 Vehicles	0,000,001
113 Total Property and Equipment	\$12,445,296
114 Less: Accumulated Depreciation	2,246,032
115 Net Property and Equipment	\$10,199,264
116 Notes Receivable (net of current portion)	\$10,199,204
	-
117 Performance Bond (Disclose on Schedule A)	-
118 Long Term Investments	-
119 Deposits	<u>-</u>
120 Other Noncurrent Assets (Disclose on Schedule A)	\$430,185
121 Total Noncurrent Assets	\$10,629,449
122 TOTAL ASSETS	£00 700 E00
122 TOTAL ASSETS	\$92,798,592
LIABILITIES AND NET ASSETS/EQUITY	
CURRENT LIABILITIES	
	\$11,595,080
CURRENT LIABILITIES	\$11,595,080 2,848,720
CURRENT LIABILITIES 201 Incurred But Not Reported Claims (Disclose on Sch. A) 202 Reported But Unpaid Claims	
CURRENT LIABILITIES 201 Incurred But Not Reported Claims (Disclose on Sch. A) 202 Reported But Unpaid Claims 203 Payable to ADHS (Disclose on Schedule A)	2,848,720
CURRENT LIABILITIES 201 Incurred But Not Reported Claims (Disclose on Sch. A) 202 Reported But Unpaid Claims 203 Payable to ADHS (Disclose on Schedule A) 204 Other Amounts Payable to Providers	2,848,720 \$4,223,514 8,494,347
CURRENT LIABILITIES 201 Incurred But Not Reported Claims (Disclose on Sch. A) 202 Reported But Unpaid Claims 203 Payable to ADHS (Disclose on Schedule A)	2,848,720 \$4,223,514
CURRENT LIABILITIES 201 Incurred But Not Reported Claims (Disclose on Sch. A) 202 Reported But Unpaid Claims 203 Payable to ADHS (Disclose on Schedule A) 204 Other Amounts Payable to Providers 205 Trade Accounts Payable 206 Accrued Salaries and Benefits	2,848,720 \$4,223,514 8,494,347
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CURRENT LIABILITIES 201 Incurred But Not Reported Claims (Disclose on Sch. A) 202 Reported But Unpaid Claims 203 Payable to ADHS (Disclose on Schedule A) 204 Other Amounts Payable to Providers 205 Trade Accounts Payable 206 Accrued Salaries and Benefits 207 Long-term Debt (current portion) 208 Deferred Revenue (Disclose on Schedule A)	2,848,720 \$4,223,514 8,494,347
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CURRENT LIABILITIES 201 Incurred But Not Reported Claims (Disclose on Sch. A) 202 Reported But Unpaid Claims 203 Payable to ADHS (Disclose on Schedule A) 204 Other Amounts Payable to Providers 205 Trade Accounts Payable 206 Accrued Salaries and Benefits 207 Long-term Debt (current portion) 208 Deferred Revenue (Disclose on Schedule A) 209 Risk Pool Payable 210 Other Current Liabilities (Disclose on Schedule A)	2,848,720 \$4,223,514 8,494,347 2,348,429 - \$1,380,000 - \$16,478,122
CURRENT LIABILITIES 201 Incurred But Not Reported Claims (Disclose on Sch. A) 202 Reported But Unpaid Claims 203 Payable to ADHS (Disclose on Schedule A) 204 Other Amounts Payable to Providers 205 Trade Accounts Payable 206 Accrued Salaries and Benefits 207 Long-term Debt (current portion) 208 Deferred Revenue (Disclose on Schedule A) 209 Risk Pool Payable	2,848,720 \$4,223,514 8,494,347 2,348,429 - \$1,380,000
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MAGELLAN

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AS OF: December 31, 2007

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MAGELLAN

STATEMENT OF CHANGES IN NET ASSETS / EQUITY

AS OF: December 31, 2007

Beginning Balance: Net Surplus / Net Earning for to Dividends Declared Prior Period Adjustments	July 1, 2007 the period ended:	December 31, 2007
Ending Balance:	December 31, 2007	

^{*} Net of dividends declared

		Net Assets / Retained	
Initial Capital	Additional Capital	Earnings	Total
-	-	-	-
-	50,000,100	(6,423,549)	43,576,551
	-	-	-
-	-	-	-
		-	-
\$ -	\$ 50,000,100	\$ (6,423,549)	\$ 43,576,551

^{**} Disclosure of Prior Period Adjustments

December 31, 2007

26,218,114

2,596,250

2,552,689

PROGRAM SUBSTANCE PREVENTION ADMIN & TXIX CMDP TXIX DD CHILD NTXIX/XXI CHILD TXXI CHILD HB2003 CHILD TXIX SMI TXIX DD ADULT NTXIX/XXI SMI HIFA II SMI TXXI ADULT SSDL-TMC TXIX GMHSA OTHER ΤΟΤΔΙ TXIX CHILD HIFA II GMH HEALTH ARUSE INTERVENTION PASRR ADHS DOC SUB TOTAL MGMT/GEN REVENUES Revenue Under ADHS Contract ADHS Revenue 30,926,808 15.477.413 2.151.820 2,282,849 2 696 719 76.118.446 2,235,280 27.147.049 100,495 27.878.245 465.512 772,023 7.518.129 1.991.120 15,900 665,000 198,922,302 198,922,302 ADHS Revenue - Qualifying Incentive Payment Specialty & Other Grants* Client Fees (Co-pays) 404 Third Party Recoveries Other Insurance 405 Interest Income 699.270 699.270 Other Funding Sources - Non ADHS* Unrelated Business Activities TOTAL REVENUE 76,118,446 27,878,245 1,991,120 199,621,572 EXPENSES Service Expenses: 501 Treatment Services Counseling Counseling, Individual 1,511,697 1,539,990 62.031 140,508 177,088 1,649,512 33,182 730,203 195,927 5,171 1,152,623 23,551 84,666 233,871 7,540,020 7,540,020 5.371.808 5.371.808 2 Counseling Family 2.694.961 1.434.898 184.363 199.509 408 392 195.544 8.217 108.174 1.906 105.742 2,389 12.129 15.584 3 Counseling, Group 259,976 173,948 6.628 21,402 39 348 561 106 7 210 204.254 6.744 1 908 595 11.356 89 382 1 286 253 4 576 201 4,576,201 Consultation, Assessment & Specialized Testing 2.404.239 614.984 180.183 94.811 340.195 547.661 21.136 269.703 7.286 1.835.592 28.094 118,523 514.673 6.977.080 6.977.080 Other Professional 428,808 6,904,067 433,205 2,953,834 69,745 195,927 5,002,55 65,39 2,300,622 Total Treatment Services 456,802 24,893,917 24,893,917 502 Rehabilitation Services 3,417,319 Living Skills Training 3,169,402 2,221,723 303,418 357,961 264,167 178,945 939,022 234,532 2,763 9,351 20,539 11,148,049 11,148,049 28,445 Cognitive Rehabilitation 1,725 504,964 1,725 504,964 700 24,186 269 1,252 26,539 6.246 815 2,374 283,263 102,713 4,941 42,168 735 1,808 7,903 Supported Employment Services
Total Rehabilitation Services 16,491 3,210,780 3,759,890 346 713 19.844 3.759.890 503 Medical Services 1,944,593 Medication Services 184,283 9,919 1,004,489 1,944,593 966,166 142,263 62,251 12,650 Medical Management 1.417.013 368,409 197,275 82,218 212,145 1,934,137 111.083 9,655 1,075,062 22,097 94.045 6,551,555 6,551,555 Laboratory, Radiology & Medical Imagin 51,343 16,814 7,844 1,322 7,466 19,261 1,015 1,323 30,800 674,906 674,906 Flectro-Convulsive Therany 20.351 7 965 69 889 69 880 1 468 74 Support Services Case Management 75,637 91,004 8,318 26,747,192 681,832 10,015,192 635 38,953 1,820,213 33,822 617,653 40,140,758 40,140,758 Personal Assistance Family Support 343,525 1,784,757 276,818 724,460 151,308 215,700 35,447 81,959 27.457 7,056,550 11,812 159,798 193 1,525,101 2,646 264,796 7,349 9,841,058 2,958,666 9,841,058 2,958,666 128,439 Peer Support 133,205 223,327 26,271 10.864 9,858 1.287.308 68.801 419.044 318 424.849 1,836 13.662 424,719 3.044.061 3.044.061 Therapeutic Foster Care Services 2,489,198 1,368,172 237,038 24,382 31,764 61,057 11,468 4,428,430 4,428,430 205,351 16.725 46,290 Respite Care 770,996 409.354 75.664 601 546 1.320.185 1.320.185 1,859,109 1,859,109 1,859,109 Housing Support Interpreter Services 123.598 35.118 35,794 9.790 204.300 204.300 Flex Fund Services 150,719 150,719 150,719 6.237 1.045.024 46.874 4.750 1.399.822 1.399.822 3.428 594 328 36,789 255,610 Block Purchase NTXIX Consumer Drop In Cente 590,602 65,937,710 5,603,553 3 096 564 714 892 299 942 215.71 683.99 65 937 710 Total Support Services 36.802.456 14 413 950 39.298 2 647 35 436.108 Crisis Intervention Services 4,705,749 736,628 391,974 76,797 147,918 75,291 1,201,340 105,501 322,798 2,703 694,982 49,940 899,878 4,705,749 Crisis Intervention - Mobile Crisis Services 145,654 85,631 7,231 5,826 18,201 1,229,810 1,914,413 25,149 345,235 2,187 1,696,714 424,974 4,023,775 4,023,775 Crisis Phones 4.773 9.960 22.329 552.359 1.549 78.690 14.720 39,448 2.660.860 2.660.860 Total Crisis Intervention Services 887.055 153 854 4.345.563 11,390,384 Inpatient Services Hospital Psychiatric (Provider Types 02 & 71 662,672 364,234 63,104 90,090 63,611 5,856,760 206,179 2,010,847 2,591,075 2,530 3,681,185 15,592,287 15,592,287 2 Detoxification (Provider Types 02 & 71 5,234 2,877 498 66,113 2,327 4,729 147,889 50,575 280,243 280,243 Sub acute Facility Psychiatric (Provider Types B5 & B6 38 826 1 367 67.344 88 062 34.528 230 127 230 127 2 Detoxification (Provider Types B5 & B6) 1,609 17,143 18,809 18,809 Residential Treatment Center (RTC) 1 78 B1 B2 B3) 2 722 040 1 496 153 226 461 279 548 9.841 2 294 5 275 051 5 275 051 259 211 209 596 69 906 Detoxification - Secure & Non-Secure (Provider Type: 2 (78.B1.B2.B3) Inpatient Services, Professional 3.389.947 Total Inpatient Services 1.863.263 322.814 299,686 6.242.856 219,770 2.152.825 2.846.463 2.530 3.766.289 21.396.517 21.396.517 Residential Services Level II Behavioral Health Residential Facilitie Level III Behavioral Health Residential Facilitie 959,407 443.258 5.412.149 224.536 985 973 2.753.613 4.716 86,409 175,278 11.045.339 11 045 339 88,944 132,668 966,077 153,412 19,406 1.360.506 1.360.506 Room and Board Total Residential Services 424.76 459.287 158.056 1.042.108 1.042.108 1,048,35 Behavioral Health Day Program Supervised Day Program Therapeutic Day Program 21,724 354,934 495.681 148.557 721.118 158,247 25,543 747,296 11,176 184,214 486,380 2,738 15,665 440,285 2,485,864 2,485,864 Medical Day Program 1.164 6.355 6.355 1.243.01 3,213,337 509 Prevention Services 1,716,000 1.716.000 Prevention 1.716.000 312,175 2,028,175 Total Prevention Services 2,028,175 510 Medication Medication Expense 3,323,799 1.826.906 316.515 26.896 492.507 6.341.554 223.245 6.316.933 4 447 819 177.882 105.725 23.599.780 23.599.780 Less Pharmacy Rebate Received Pharmacy Rebate Related Expense 3 323 799 Other ADHS Service Expenses Not Rpt'd Above' 25.000 40.900 15,900 40.900 512 ADHS/DOC COOL 306 167 306 167 26,218,114 2,596,250 7,044,914 191,000,411 2,396,83 2,552,689 23,480,943 421,346 396,167 191,000,411 Subtotal ADHS Service Expenses 30,264,68 281,614 83,146 4,682,732 513 Service Expenses from Non ADHS Sources
Total Service Expense

7,044,914

23,480,94

191,000,411

191,000,411

MAGELLAN STATEMENT OF ACTIVITIES YEAR TO DATE AS OF:

December 31, 2

*DISCLOSE ON SCHEDULE A

E ON SCHEDULE A																						DDOCDAM	
															MENTAL	SUBSTANCE	PREVENTION					ADMIN &	
	TXIX CHILD	TXIX CMDP	TXIX DD CHILD NT	XIX/XXI CHILD	TXXI CHILD	HB2003 CHILD	TXIX SMI	TXIX DD ADULT N	ITXIX/XXI SMI	HIFA II SMI	TXXI ADULT	SSDI - TMC	TXIX GMHSA	HIFA II GMH	HEALTH	ABUSE	INTERVENTION	PASRR	ADHS DOC	OTHER	SUB TOTAL	MGMT/GEN	TOTAL
ative Eynenses																							
	681 159	374 387	62 271	44 714	67 452	0	1 889 241	66 320	786 291	7 316	2 160	0	610.046	10 947	183 030	121 660	44 583	0	10 293	0	4 961 869	0	4,961,869
						0						0						0		0		0	1,985,948
						0						0						0		0		0	1,125,833
			5.594			0				657		ō		983				ō		ō		ō	445,729
Occupancy	54,378	29,888	4,971	3,570	5,385	0	150,822	5,294	62,771	584	172	0	48,701	874	14,612			0	822	0	396,117	0	396,117
Depreciation	42,755	23,499	3,909	2,807	4,234	0	118,583	4,163	49,354	459	136	0	38,291	687	11,488	7,636	2,798	0	646	0	311,445	0	311,445
All Other Operating*	1,014,728	557,728	92,765	66,610	100,484	0	2,814,416	98,798	1,171,344	10,899	3,218	0	908,791	16,307	272,662	181,237	66,415	0	15,333	0	7,391,735	125,000	7,516,735
Subtotal ADHS Administrative Expenses	2,281,391	1,253,927	208,563	149,758	225,915	0	6,327,591	222,124	2,633,507	24,505	7,235	0	2,043,214	36,664	613,019	407,472	149,319	0	34,473	0	16,618,676	125,000	16,743,676
	550 899	302 798	52 460	0	49 889	0	1 400 250	49 294	0	10 252	3.027	0	515 748	8.612	0	0	0	0	0	0	2 943 229	3 232	2,946,461
	000,000	002,700	02,100	0	-10,000	0	0,100,200	0	0	0	0,027	0	0.0,140	0,012	0	0	0	0	0	0	0	0,202	2,040,401
	2 922 200	1 550 705	261.022	140.759	275 904	0	7 727 941	271 419	2 622 507	24.757	10.262	0	2 550 062	4E 276	612.010	407 472	140.210	0	24.472	0	10 501 005	120 222	19,690,137
	2,032,280	1,556,725	201,023	149,736	275,004	0	1,121,041	271,410	2,033,307	34,737	10,262	0	2,336,962	45,276	013,019	407,472	149,519	0	34,473	0	19,301,903	120,232	19,090,137
	U	U	U	U	U	U	0	U	U	U	U	0	U	U	U	U	U	U	U	U	U	U	U
				172,928		0			(2,413,641)		4,245	0			(2,889,879)	1,018,952	52,796	0	98,356	0		0	(3,649,866)
Non ADHS Income Tax Provision	(231,201)	(127,078)	(22,017)	0	(20,938)	0	(587,657)	(20,688)	0	(4,303)	(1,270)	0	(216,449)	(3,614)	0	0	0	0	0	0	(1,235,214)	239,653	(995,561)
Subtotal Income Tax Provision	787,489	(205,493)	(212,374)	172,928	(73,585)	0	(1,815,994)	(247,119)	(2,413,641)	68,459	2,974	0	771,515	(466)	(2,889,879)	1,018,952	52,796	0	98,356	0	(4,885,080)	239,653	(4,645,427)
TOTAL EXPENSES	29,837,893	15,761,562	2,445,483	2,043,730	2,798,469	0	78,629,544	2,576,988	30,484,554	384,830	96,382	0	26,811,420	466,156	4,768,054	6,109,156	1,918,115	15,900	528,996	0	205,677,236	367,885	206,045,121
=																							
NC/(DEC) IN NET ASSETS/EQUITY	1,088,915	(284,149)	(293,663)	239,119	(101,750)	0	(2,511,098)	(341,708)	(3,337,505)	94,663	4,113	0	1,066,825	(644)	(3,996,031)	1,408,973	73,005	0	136,004	0	(6,754,934)	331,385	(6,423,549)
	ative Expenses: Salaries Employee Benefits Professional & Outside Services Travel Occupancy Depreciation All Other Operating* Subtotal ADHS Administrative Expenses Non ADHS Administrative Expenses* Unrelated Admin. Expenses* Subtotal Administrative Expenses Unrelated Business Expenses* Income Tax Provision Non ADHS Income Tax Provision Non ADHS Income Tax Provision Non ADHS Income Tax Provision Total Expenses InCo(DEC) IN NET ASSETS/EQUITY	TXIX CHILD	TXIX CHILD TXIX CMDP	TXIX CHILD	### Expenses: Salaries 681.159 374.387 62.271 44.714 Employee Benefits 272.628 149.845 24.923 17.896 Employee Benefits 15.453 84.947 14.129 10.145 Employee Benefits 272.628 149.845 24.923 17.896 Employee Benefits 272.628 23.893 25.594 4.017 Employee Benefits 24.755 23.499 3.909 2.807 Employee Benefits 10.144.728 557.728 22.765 66.610 Employee Benefits 2.281.391 1.253.927 208.563 149.758 Employee Benefits 2.281.391 1.253.927 208.563 149.758 Employee Benefits 2.832.290 30.2798 52.460 0 Employee Benefits 2.832.290 1.556.725 261.023 149.758 Employee Benefits 2.832.290 1.556.725 2.845.83 2.043.790 Employee Benefits 2.832.290 2.832.290 2.832.290 2.832.290 Employee Benefits 2.832.290 2.832.29	TXIX CHILD TXIX CMDP TXIX DD CHILD NTXIX/XXI CHILD TXXI CHILD	TXIX CHILD TXIX CMDP TXIX DD CHILD NTXIXXXI CHILD TXXI CHILD HB2003 CHILD	TXIX CHILD TXIX CMDP TXIX DD CHILD NTXIXXXI CHILD TXXI CHILD HB2003 CHILD TXIX SMI	TXIX CHILD TXIX CMDP TXIX DD CHILD NTXIX/XXI CHILD TXXI CHILD HB2003 CHILD TXIX SMI TXIX DD ADULT NTXIX DD	TXIX CHILD TXIX CMDP TXIX DD CHILD NTXIXXXI CHILD TXXI CHILD HB2003 CHILD TXIX SMI TXIX DD ADULT NTXIXXXI SMIX DB ADULT NTXIXXXI SMIX SMIX DB ADULT NTXIXXXI SMIX SMIX SMIX SMIX SMIX SMIX SMI	TXIX CHILD TXIX CMDP TXIX DD CHILD NTXIXXXI CHILD TXXI CHILD NTXIX CHILD	TXIX CHILD TXIX CMDP TXIX DD CHILD NTXIXXXI CHILD TXXI CHILD NB2003 CHILD TXIX SMI TXIX DD ADULT NTXIXXXI SMI HIFA II SMI TXXI ADULT TXXI ADULT TXXI XDL ADULT TXXI X	TXIX CHILD TXIX CMDP TXIX DD CHILD TXIX XXI CHILD TXXI CHILD TXIX CHILD TXIX SMI TXIX DD ADULT TXIX XXI SMI HIFA II SMI TXXI ADULT SSD1-TMC	TXIX CHILD TXIX CMDP TXIX DD CHILD TXIX CHILD TXIX CHILD TXIX CHILD TXIX SMI TXIX DD ADULT TXIX SMI HIFA II SMI TXIX DD LADULT TXIX SMI HIFA II SMI TXIX DD LADULT TXIX GMHSA	TXIX CHILD TXIX CMDP TXIX DD CHILD NTXIXXXI CHILD TXXI CHILD NTXIXXXI CHILD NTXIX SMI TXIX DD ADULT NTXIXXXI SMI HIFA II SMI TXXI ADULT SSDI -TMC TXIX GMHSA HIFA II GMH	TXIX CHILD TXIX CMD TXIX CMD TXIX CMD TXIX CHILD TXIX CHILD TXXI CHILD TXXI CHILD TXXI SMI TXIX DA ADULT TXIX SMI TXIX SMI TXIX SMI TXIX ADULT TXXI ADULT	TXIX CHILD TXIX SHILD TXIX SHILD TXIX SHILD TXIX XIX SHILD TXIX SHILD T	TXIX CHILD TXIX CMP TXIX CMP TXIX CMP TXIX CMP TXIX CHILD TXIX CHILD TXIX CHILD TXIX SMI TXIX SMI TXIX DADULT TXIX SMI TXIX ADULT SSDI-TMC TXIX GMHSA RIFA II GMH MEALTH ABUSE PREVENTION	Part Part	Table Tabl	Tright T	Part Part	Process Proc

December 31, 2007

ochedule A bisclosure																							
	TXIX CHILD	TVIV OHDD. T	VIV DD OI III D	NTXIX/XXI CHILD	TVVI 01111 D 111D	2000 01111 D	TVIV CMI T	VIV DD ADIII T AI	FVIVAVVI CMI I	WEA II CAN T	WY ABILIT	00DI THO 3	TVIV OMILOA		MENTAL HEALTH	SUBSTANCE ABUSE	PREVENTION INTERVENTION	PASRR	ADHS DOC	OTHER	SUB TOTAL	PROGRAM ADMIN/MGMT/ GEN	TOTAL
DISCLOSURE OF OTHER ADHS REVENUE	TXIX CHILD	TXIX CMDP TX	XIX DD CHILD	CHILD	TXXI CHILD HB	SZOUS CHILD	TXIX SMI T	XIX DD ADULT NI	IXIX/XXI SMI	HIFA II SMI I	XXI ADULI	SSDI - IMC	IXIX GMHSA	HIFA II GMH	HEALTH	ABUSE	INTERVENTION	PASKK	ADHS DOC	OTHER	SUB TOTAL	O GEN	TOTAL
Total Other - Other Column																					0	0	0
DISCLOSURE OF OTHER GRANTS REPORTED ON LINE 402 Itemization of Items Reported on Line 402																						0	0
Total Other Grants	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0) (0	0	0	0 0
DISCLOSURE OF OTHER REVENUE REPORTED ON LINE 406 Itemization of Items Reported on Line 406																						0	0
Total Other Revenue	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	-) (0	0	0	0 0
UNRELATED BUSINESS ACTIVITIES REPORTED ON LINE 407 Itemization of Items Reported on Line 407																						0	0
Total Unrelated Business Activities	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	() (0	0	0	0 0
DISCLOSURE OF ALL OTHER BEHAVIORAL HEALTH SERVICES ON LINE 511 LARK Expenses PASRR Expenses															25,000			15,90)		25,00 15,90	0	25,000 15,900
Total All Other Behavioral Health Services	0	0	0	0	0	0	0	0	0	0	0	0	0	0	25,000	0	0	15,90) (0	0 40,90	10	0 40,900
DISCLOSURE OF SERVICES EXPENSES FROM NON ADHS SOURCES ON LINE 520 Itemization of Items Reported on Line 520																						0	0
Total Service Expenses Non-ADHS Sources	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	() (0	0	0	0 0
DISCLOSURE OF ALL OTHER OPERATING ON LINE 607 Telephone Training Supplies Repairs & Maintenance Postage Office Moving Expense Promotional	5,459 19,130 18,185 32,290 10,486 24,370 50,000	3,001 10,514 9,995 17,748 5,763 13,395 27,482	499 1,749 1,662 2,952 959 2,228 4,571	358 1,256 1,194 2,120 688 1,600 3,282	541 1,894 1,801 3,198 1,038 2,413 4,951	0 0 0 0 0	15,142 53,058 50,437 89,559 29,083 67,592 138,678	532 1,863 1,771 3,144 1,021 2,373 4,868	6,302 22,082 20,991 37,274 12,104 28,131 57,717	59 205 195 347 113 262 537	17 61 58 102 33 77 159	0 0 0 0	4,889 17,133 16,286 28,919 9,391 21,826 44,780	88 307 292 519 169 392 804	1,467 5,140 4,886 8,677 2,818 6,548 13,435	975 3,417 3,248 5,767 1,873 4,353 8,930	357 1,252 1,190 2,113 686 1,595 3,273) 83) 283) 275) 488) 158) 366) 756	9 5 8 8 8	0 39,76 0 139,36 0 132,46 0 235,2 0 76,33 0 177,55 0 364,23	11 16 7 12 12	0 39,768 0 139,351 0 132,466 0 235,217 76,382 177,522 0 364,221
Licenses and Regulatory Fees Insurance & Bank Charges Performance Sanction Accrual Other Expense SBU Allocation Corporate Allocations	351 23 0 56,484 68,367 729,582	193 13 0 31,046 37,577 401,002	32 2 0 5,164 6,250 66,698	23 2 0 3,708 4,488 47,892	35 2 0 5,593 6,770 72,247	0 0 0 0 0	975 65 0 156,663 189,620 2,023,546	34 2 0 5,500 6,656 71,035	406 27 0 65,202 78,919 842,188	4 0 0 607 734 7,837	1 0 0 179 217 2,314	0 0 0 0 0 0	315 21 0 50,587 61,229 653,414	6 0 0 908 1,099 11,725	94 6 0 15,178 18,370 196,042	63 4 0 10,088 12,211 130,308	23 2 0 3,697 4,475 47,752) (1) (2) (3) (4) (5) (7) (7) (7) (7) (7) (7) (7) (7) (7) (7	5 0 0 3 3	0 2,56	60 11 0 125,00 66 5	0 2,560 0 171
Total All Other Operating	1,014,728	557,728	92,765	66,610	100,484	0	2,814,416	98,798	1,171,344	10,899	3,218	0	908,791	16,307	272,662	181,237	66,415	-) 15,33	3	0 7,391,7	125,00	0 7,516,735
DISCLOSURE OF NON-ADHS ADMINISTRATIVE EXPENSES ON LINE 650 Itemization of Items Reported on Line 650 Encounter Withhold LOC Interest Expense	550,899	302,798	52,460	0	49,889	0	1,400,250	49,294	0	10,252	3,027	0	515,748	8,612	0	0	0) (0	0 2,943,22	9 3,23	0 2,943,229 2 3,232
Total Non-ADHS Admin. Expense	550,899	302,798	52,460	0	49,889	0	1,400,250	49,294	0	10,252	3,027	0	515,748	8,612	0	0	0	() (0	0 2,943,22	9 3,23	2 2,946,461
DISCLOSURE OF UNRELATED ADMINISTRATIVE EXPENSES ON LINE 651 Itemization of Items Reported on Line 651																						0	0
Total Unrelated Administrative Expenses	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0) (0	0	0	0 0
DISCLOSURE OF UNRELATED BUSINESS EXPENSES LINE 701																							
Itemization of Items Reported on Line 701		^	^	^			^		^	^		^								2	0	0	0 0
Total Unrelated Business Expenses	0	0	0	0	U	U	0	U	U	U	0	0	0	0	0	0	0) (J .	U	U	<u> </u>

MAGELLAN STATEMENT OF ACTIVITIES YEAR TO DATE AS OF: Schedule A Disclosure

December 31, 2007

PROGRAM

NTXIX/XXI

MENTAL SUBSTANCE PREVENTION
TXIX CHILD TXIX CMDP TXIX DD CHILD TXIX CHILD HB2003 CHILD TXIX SMI TXIX DD ADULT NTXIX/XXI SMI HIFA II SMI TXXI ADULT SSDI-TMC TXIX GMHSA HIFA II GMH HEALTH ABUSE INTERVENTION PASRR ADHS DOC OTHER SUB TOTAL

ADJUSTMENTS

(Disclose and describe any adjustments to previously submitted financial statements including those that affect the current financial statements)

Analysis:

MAGELLAN STATEMENT OF CASH FLOWS YEAR TO DATE FOR PERIOD ENDED:

December 31, 2007

CASH FLOWS FROM OPERATING ACTIVITIES:	
Changes in Net Assets	(6,423,549)
Adjustments to Reconcile Excess of Revenue Over/(Under) Expenses to	
Net Cash Provided (Used) by Operating Activities:	
Depreciation and Amortization	2,246,032
Changes in Operating Assets and Liabilities	
(Increases)/Decreases in Assets:	
Current Investments	(0.000.05.4)
Receivables	(9,220,854)
Inventory & Prepaid Expenses	(2,808,858)
Interest Receivable	- (420.40E)
Deposits Other	(430,185)
Other	(1,025,443)
Increases/(Decreases) in Liabilities: IBNR	11 505 000
RBUC	11,595,080
	2,848,720
Accounts Payable to ADHS Accounts Payable to Providers	4,223,514 8,494,347
Interest Payable	0,494,347
Trade Accounts Payable	2,348,429
Accrued Salaries & Benefits	2,340,429
Other Current Liabilities	19,711,950
Other Guiterit Liabilities	19,711,950
NET CASH PROVIDED (USED) BY OPERATING ACTIVITIES	31,559,184
CASH FLOWS FROM INVESTING ACTIVITIES	
Proceeds from Sale of Property & Equipment	-
Purchases of Property & Equipment	(12,445,296)
Proceeds from Sales of Investments	-
Purchase of Investments	-
NET CACH PROVIDED (HCER) BY INVESTING ACTIVITIES	(40.445.000)
NET CASH PROVIDED (USED) BY INVESTING ACTIVITIES	(12,445,296)
CASH FLOWS FROM FINANCING ACTIVITIES:	
Acquisition of Debt (Describe on Schedule A)	-
Payment of Lease Obligations	-
Payment of Other Debts (Describe on Schedule A)	-
Additional Paid-In Capital from Parent Company	50,000,000
Common Stock	100
NET CASH PROVIDED (USED) BY FINANCING ACTIVITIES	50,000,100
NET INCREASE/(DECREASE) IN CASH	69,113,988
BEGINNING CASH	
ENDING CASH BALANCE *	69,113,988

*NOTE: ENDING CASH BALANCE MUST AGREE WITH TOTAL CASH BALANCE ON BALANCE SHEET

MAGELLAN STATEMENT OF CASH FLOWS YEAR TO DATE FOR PERIOD ENDED: December 31, 2007 Schedule A Disclosure

Describe:
Sources and amounts of cash received for other grants.
 Underlying transactions for acquisition of debt. (Debtor, amount, purpose of loan, term, interest rate of debt acquired during the quarter.)
 Underlying transactions for retirement of debt. (Debtor, amount paid off.)
4. Cash Flows From Financing Activities - Payment of Other Debt
5. Supplemental data or non-cash investing and financing activities, gifts, etc.